



ENGAGEMENT
READINESS
MONITOR



Toolkit to Engagement Readiness

Step-by-step guide



1. CHOOSING THE RELEVANT TOOLS

1.1. Complete the Self-Assessment

The Toolkit to Engagement Readiness contains about 150 tools of different type: case studies and good practices, research papers and reports, manuals, surveys, videos, and much more. In order to easily filter the most relevant tools to your HEI, we strongly recommend you to first use the Self-Assessment Tool found on the Engagement Readiness Monitor website:

<https://engagementready.eu/assess-your-engagement-readiness-online-2/assess-your-engagement-readiness-online/>.

You will get recommendations for tools already during the survey and you will be able to save them for later use into a summary report.

1.2. Delegate the familiarization to the suggested tools to different key actors across your organization

The decision for this could be taken within the self-assessment group or by the management of the HEI. For using the toolkit, use the instructions given on its web page:

<https://engagementready.eu/assess-your-engagement-readiness-online-2/toolkit-to-engagement-readiness/>.

2. USING TOOLS FROM THE TOOLKIT

There are two ways to navigate to the tools from the toolkit:

- through the toolkit page on the Engagement Readiness Monitor website: <https://engagementready.eu/assess-your-engagement-readiness-online-2/toolkit-to-engagement-readiness/>,
- through the links of single tools provided in the Self-Assessment Tool’s survey and report.

Read more about the use of the Self-Assessment Tool from the instructions on its web page. In this instruction, we concentrate on the use of the toolkit page.

2.1. Toolkit page

The Engagement Readiness Toolkit is divided into six sets of tools according to the Engagement Readiness key dimension they represent. Each dimension is color-coded and marked with individual icon. You will find the same colors and icons on the individual dimension-based tool set pages later for better orientation.



2.2. Tool sets by dimension

By clicking on each dimension on the toolkit page you can open the set of tools belonging to it.

The tool set is organized in an accordion structure. By clicking on the name of the tool, you can open its content. Click on any other title to proceed with viewing another tool.

The tools are categorized by type, which is marked with an icon before the name of the tool and a description in brackets after the name.

The screenshot shows a list of tools under a dimension header. Callouts point to various elements:

- Click on the name of the tool or on the + sign to open the tool contents:** Points to the '+' icon and the tool title.
- Color coding and icon of the dimension:** Points to the lightbulb icon in the header bar.
- Icon of tool type:** Points to the icons (document, pencil, video, speech bubble, location pin) next to the tool titles.
- Description of tool type:** Points to the text in brackets at the end of each tool title.

2.3. A single tool

If you doubt that some element on the Engagement Readiness Monitor website doesn't display right, please, reload the page.

Many of the tools are linked to external sources, which availability and accessibility depends on its owner and not the Engagement Readiness Monitor consortium.

The screenshot shows the details of the 'HEInnovate survey (activity)' tool. Callouts highlight:

- Icon of tool type:** Points to the magnifying glass icon.
- Tool description:** Points to the main text describing the tool's purpose and usage.
- External link:** Points to the 'Link to the platform' text and the URL <https://www.heinnovate.eu/en>.

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